

## Sophisticated Investor Questionnaire

Please mark  all boxes that apply:

1.  Is your net worth (including spouse) more than \$1 million, excluding:
  - a. Your home.
  - b. Secured debt above the fair market value of the underlying collateral.
  - c. Furnishings and personal automobiles.
2.  Has your income from all sources for each of the preceding two years exceeded \$200,000 (\$300,000 with spouse) and do you reasonably expect it to continue in the current year?
3.  Will your combined gross income for the next 3 years exceed \$50,000 per year?
4.  Does your net worth (including spouse) exceed \$120,000, excluding:
  - a. Your home.
  - b. Secured debt above the fair market value of the underlying collateral.
  - c. Furnishings and personal automobiles.
5.  Does your combined net worth exceed \$150,000, excluding:
  - a. Your home.
  - b. Secured debt above the fair market value of the underlying collateral.
  - c. Furnishings and personal automobiles.
6.  Are you knowledgeable about general business matters?
7.  Do you make your own business decisions?
8.  Are you informed of business, financial or economic trends and conditions?
9.  Do you read financial publications or watch or listen to programs with financial themes?
10.  Do you invest in stocks, bonds, mutual funds, private businesses?
11.  Have you ever been a principal in a partnership or similar entity?
12.  Have you ever shared the responsibility of running a business with another person?
13.  Do you have more than 6 years of business experience?
14.  Do you understand financial statements and balance sheets?
15.  Have you worked with attorneys and/or financial professionals regarding business matters?
16.  Do you consider yourself to be an experienced and sophisticated lender or investor?

Mailing Street, City, State, ZIP: \_\_\_\_\_

Best Phone: \_\_\_\_\_ email: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

Please return the completed confidential questionnaire to:  
**1067 SOUTH HOVER ST, UNIT E-205, LONGMONT, CO 80501**  
**303-484-6170 FAX; email [jeffrey-smith@SmithSyndication.com](mailto:jeffrey-smith@SmithSyndication.com)**